

**ATAL PENSION YOJANA (APY) – ACCOUNT CLOSURE FORM (Death)**

To,

The Branch Manager,

\_\_\_\_\_ Bank

\_\_\_\_\_ Branch

Dear Sir/Madam,

I/We \_\_\_\_\_ being a spouse/nominee(s) of the deceased subscriber hereby request that account opened under Atal Pension Yojana of Shri / Smt. \_\_\_\_\_

a) to be closed

b) to be continued by spouse

*(as per PFRDA Circular dated May 2, 2016. Please submit separate form for continuation of APY account)*

The PRAN details are as follows:

c) PRAN

d) Name of the deceased Subscriber \_\_\_\_\_

e) Name of the Spouse \_\_\_\_\_

f) Bank details of Spouse \_\_\_\_\_

g) Saving Bank Account Number of Spouse

h) IFS Code

i) Name of the Nominee \_\_\_\_\_  
(where subscriber is not married, divorced, legally separated or spouse has expired)

j) Name of the Nominee's Bank : \_\_\_\_\_

k) Nominee's Saving Account Number:

l) IFS Code of nominee's bank

Date :

Place:

\_\_\_\_\_  
Signature / Thumb Impression of the Spouse/Nominee  
(\*LTI in case of male and RTI in case of female)

**ACKNOWLEDGEMENT – ACCOUNT CLOSURE FOR ATAL PENSION YOJANA (APY)-Death Case**

A/c to be closed

Name of the Spouse \_\_\_\_\_

Name of the Nominee \_\_\_\_\_

PRAN \_\_\_\_\_

Corpus (pension wealth) would be credited in the saving Bank account No.: \_\_\_\_\_

A/c to be continued by Spouse

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name of the Bank:		<b>Stamp and Signature of the Bank</b>
Bank Branch:		
Receiving Officers Name:		
Date of Receipt		

List of documents to be obtained from the spouse or the nominee.

1. Original death certificate of the subscriber.
2. KYC of spouse or nominee.
3. Proof of bank details for spouse or nominee.
4. Relationship proof of claimant with subscriber/ A legal heir certificate OR a certified copy of family member's certificate issued by Executive Magistrate indicating the relationship of the Claimant with the subscriber, in case the exit request is submitted by any other claimant (other than the spouse/nominee registered in the APY system of CRA)

Note: As per APY Scheme, in case of death of the subscriber before 60 years, the corpus will be settled in the name of the spouse who is the default nominee. In other cases it will be settled in the name of the nominee.